



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 05/05/09		PAT MIRANDA , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 01/28/13</u> As of 02/07/13, nothing further has been filed in this matter and the following needs/problems/comments remain: <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> with proof of service by mail at least 15 days before the hearing on: <ul style="list-style-type: none"> - Kelli McCaslin (daughter) - Carroll (Bud) McCaslin (son) - Michael McCaslin (son) 2. Need copies of bank statements pursuant to Probate code § 2620(c)(2). 3. Need original care facility billing statements pursuant to Probate Code § 2620(c)(5). Note: Several of the monthly care facility statements were filed in connection with Petitioner's first account on 08/17/12; however, several months during this accounting period are missing. 4. Need Order. Note: A status hearing will be set as follows: <ul style="list-style-type: none"> - Friday, April, 26, 2013 at 9:00 am in Dept. 303 for filing of the Final Account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		Account period: 01/23/07 – 05/05/09	
		Accounting - \$39,167.44	
		Beginning POH - \$46.35	
		Ending POH - \$1,440.97	
Cont. from 012813			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Conservator - waived	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Attorney - waived	
<input type="checkbox"/>	Notice of Hrg	Petitioner prays for an Order:	
<input type="checkbox"/>	Aff.Mail	1. Approving, allowing and settling the second account.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)	x	
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: JF			
Reviewed on: 02/07/13			
Updates:			
Recommendation:			
File 1 - McCaslin			

Seventh and Final Account of Conservator in Re: Conservatorship Estate and
Petition for Its Settlement with Accompanying Declaration of John K. Ormond Re:
Attorney's Fees and Costs

DOD: 3-29-12		REBECCA LEWIS , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1-24-13. As of 2-7-13, nothing further has been filed. The following issues remain:</u> <u>Note: The Conservatee's spouse John MacIsaac was appointed Executor of the probate estate in 12CEPR00945 on 12-3-12</u> 1. Need proof of service of <u>Notice of Hearing</u> on all relatives pursuant to Probate Code §§ 1211, 1460(b)(6). <u>Note: A proof of service attached to the petition indicates service on certain agencies as required and the Petitioner, but is not on the mandatory Judicial Council form and does not include the Conservatee's spouse and children (and other relatives to the 2nd degree) as required by the code referenced above.</u> <u>Note: Minute Order 1-24-13 indicates that Counsel believes notice is not required with reference to Probate Code §1860. However, this section is not applicable to a petition to terminate a conservatorship estate presented pursuant to §2630. Notice is required.</u> 2. Probate Code §2620(b) states the final court accounting of the conservator following the death of the Conservatee shall include an accounting for the period that ended on the date of death and a separate accounting for the subsequent period. This account covers one period, including the date of death. 3. The proposed order includes a blank for the Court to write in an amount approved for expenditures by the Conservator; however, the petition does not appear to include this request. Need clarification, itemization. 4. The proposed order does not include distribution to the executor of the estate as requested.
		Account period: 11-1-11 through 10-31-12 Accounting: \$765,025.01 Beginning POH: \$723,534.39 Ending POH: \$765,025.01 (\$309,367.13 cash) Conservator: \$2,000.00 Attorney: \$5,160.00 (12.9 hours @ \$400/hr per declarations) Petitioner requests an order which authorizes her to transfer the above-referenced accounts and rights to the decedent's estate pending in this Court, Estate of Lori Lavonne MacIsaac 12CEPR00945.	
Cont. from 012413		Petitioner prays for an order: 1. That notice of hearing of this account be given as required by law; 2. Approving, allowing and settling the attached account; 3. Authorizing the conservator's and attorney's fees and commissions; and 4. Such other orders and relief as the Court considers proper, including an order requiring the Conservator to transfer the above-referenced accounts and rights to the decedent's estate.	
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
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<input type="checkbox"/>	CI Report		
✓	2620		
✓	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 2-7-13	
		Updates:	
		Recommendation:	
		File 2 - MacIsaac	

(1) Second Account Current and Report of Conservator and (2) Petition for
Allowance of Compensation to Conservator and Attorney and (3) Dispensation of
Further Accounts [Prob. C. 2620; 2623; 2628(b); 2942]

Age: 71		PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:																																																																															
		Account period: 10-26-10 through 10-26-12	1. Notice to the Conservatee's spouse may be required pursuant to Probate Code §1460(b)(3).																																																																															
		Accounting: \$249,836.80																																																																																
		Beginning POH: \$207,074.54																																																																																
		Ending POH: \$1,389.32 (includes minimal cash, pre-need CD, minimal furniture)																																																																																
		Conservator: \$1,153.76																																																																																
		Attorney: \$1,250.00 (less than local rule)																																																																																
		Attorney (Extraordinary): \$1,000.00 (for sale of Conservatee's residence)																																																																																
		Bond fee: \$50 (ok)																																																																																
		Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed against the estate for any unpaid balance of the authorized fees and commissions.																																																																																
		Petitioner states the conservatorship estate meets the requirements of Probate Code §2628 to dispense with further accountings.																																																																																
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		1. Approving, allowing and settling the account as filed;																																																																																
		2. Authorizing the Conservator's and Attorney's fees and commissions;																																																																																
		3. Payment of the bond fee;																																																																																
		4. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions;																																																																																
		5. Dispensing further accounts; and																																																																																
		6. Any other orders the Court deems proper.																																																																																
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Atty Holding, Neil A. (for Richard W. Koontz – son/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/30/12		RICHARD W. KOONTZ , son/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:					
		Full IAEA – OK	Note: Status hearings will be set as follows:					
Cont. from		Will dated 08/20/09	<ul style="list-style-type: none"> • Friday, 07/19/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 04/18/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. 					
<input type="checkbox"/>	Aff.Sub.Wit.			s/p				
<input checked="" type="checkbox"/>	Verified		<p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>					
<input type="checkbox"/>	Inventory							
<input type="checkbox"/>	PTC							
<input type="checkbox"/>	Not.Cred.							
<input checked="" type="checkbox"/>	Notice of Hrg							
<input checked="" type="checkbox"/>	Aff.Mail	w/						
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<input checked="" type="checkbox"/>	Letters		<table border="1"> <tr> <td>Reviewed by: JF</td> </tr> <tr> <td>Reviewed on: 02/08/13</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation: SUBMITTED</td> </tr> <tr> <td>File 7 - Koontz</td> </tr> </table>	Reviewed by: JF	Reviewed on: 02/08/13	Updates:	Recommendation: SUBMITTED	File 7 - Koontz
Reviewed by: JF								
Reviewed on: 02/08/13								
Updates:								
Recommendation: SUBMITTED								
File 7 - Koontz								
<input checked="" type="checkbox"/>	Duties/Supp							
<input type="checkbox"/>	Objections							
<input type="checkbox"/>	Video Receipt							
<input type="checkbox"/>	CI Report							
<input type="checkbox"/>	9202							
<input checked="" type="checkbox"/>	Order							
<input type="checkbox"/>	Aff. Posting							
<input type="checkbox"/>	Status Rpt							
<input type="checkbox"/>	UCCJEA							
<input type="checkbox"/>	Citation							
<input type="checkbox"/>	FTB Notice							

Residence: Fresno

Publication: The Business Journal

Estimated Value of the Estate:

Personal property - \$523,319.00

Annual income - 2,300.00

Real property - 100,000.00

Total - \$625,619.00Probate Referee: **STEVEN DIEBERT****NEEDS/PROBLEMS/COMMENTS:**

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob.
C. 8002, 10450)

DOD: 12/19/12		MANUEL ROJAS , brother, is Petitioner and requests appointment as Administrator without bond. Full IAEA – OK All heirs waive bond. Decedent died intestate Residence: Fresno Publication: The Business Journal	NEEDS/PROBLEMS/COMMENTS: 1. The Petition states that the decedent had a predeceased spouse; however, no predeceased spouse is named in item 8 of the Petition. Need name and date of death of predeceased spouse pursuant to Local Rule 7.1.1D. 2. Need Duties & Liabilities and Supplement to Duties and Liabilities. <u>Note: If Petition is granted, status hearings will be set as follows:</u> • Friday, 07/19/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 04/18/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	<u>Estimated Value of the Estate:</u> Personal property - \$ 15,000.00 Real property - 300,000.00 Total - \$315,000.00 Probate Referee: STEVEN DIEBERT	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp x		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Reviewed by: JF Reviewed on: 02/08/13 Updates: Recommendation: File 8 – Sanchez	
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Atty Arroyo, Dolores (pro per – paternal grandmother/guardian)

Atty Arroyo, Roberto Sr. (pro per – paternal grandfather/guardian)

Atty Andrada, Leona Chantell (pro per – mother/Petitioner)

Petition for Visitation

Roberto, 14	LEONA CHANTELL ANDRADA, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Jaden, 12	ROBERTO ARROYO, SR. and DOLORES ARROYO, paternal grandparents, were appointed co-guardians on 03/19/07 – Served by mail on 12/29/12	
Cont. from	Father: ROBERTO ARROYO, JR. – Personally served on 12/25/12	<div>Reviewed by: JF</div> <div>Reviewed on: 02/08/13</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 9 - Arroyo</div>
Aff.Sub.Wit.		
✓ Verified	Petitioner requests that a visitation plan be put in place so that she can visit with her sons on a regular basis. She states that the guardians are not always willing to let her visit. She states that both of her sons want to visit with her as much as wants to see them.	
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	x	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Declaration of Dolores Arroyo filed 01/17/13 states that the parents are portraying themselves as victims. When they obtained guardianship the father was facing 10 years in prison. They also state that the father is a gang member. Ms. Arroyo states that the mother has willingly stayed away from the children and have never provided for them. Ms. Arroyo states that the mother's older son, Joe Manuel Delgado, prefers to live with them also even though they are not his guardians. Ms. Arroyo states that due to the father's visitation on the 1 st , 3 rd & 5 th weekends of the month, she only has one weekend with them and is not willing to agree to a visitation plan. Ms. Arroyo states that both of the parents were fine with them taking care of the children before the father had to pay child support and the mother is angry that her eldest son wants to live with them and she might lose the aid that she receives for him. Attached to Ms. Arroyo's declaration is a letter from Joe Manuel Delgado that states he wants to be emancipated from his mother. He states that his mother has never been there for him and is always running the streets with her friends and boyfriend. He states that his step-grandma (Guardian, Dolores Arroyo) has provided for him. He states that his mother has always put him last and receives cash aid and foodstamps for him but does not buy him anything.	

Pro Per

Rodriguez, Maria Luisa (Pro Per Petitioner, maternal great aunt)

Pro Per

Rodriguez, Aciano Chano (Pro Per Petitioner, maternal great uncle)

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 5 months		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/COMMENTS:	
Cont. from 011713		MARIA LUISA RODRIGUEZ and ACIANO CHANO RODRIGUEZ, JR., maternal great aunt and uncle, are Petitioners.		<u>Continued from 1/17/2013.</u>	
	Aff.Sub.W			The following issue stems from the <i>CI Report</i> filed 2/4/2013:	
✓	Verified		Father: MATEO GUERRERO ; personally served 11/23/2012.	1. Petitioner indicated to the Court Investigator that the child's biological maternal great-grandmother was of Indian decent, but she does not know of what Indian decent. Petitioner must complete the <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030) which has been placed in the case file for completion and return by the Petitioner to the Probate Clerk for service by the Court via certified or registered U.S. Mail to the child's parents; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs, and the U.S. Secretary of the Interior. Continuance of this matter will be required for at least 60 days from the service of the ICWA-030 form notice.	
	Inventory		Mother: SUSANNHA AYALA ; personally served 11/28/2012.		
	PTC				
	ICWA Ntc		X		
✓	Notice of Hrg		Paternal grandfather: Regino Guerrero; Mexico; Declaration of Due Diligence filed 1/2/2013.		
	Aff.Mail				
	Aff.Pub.		Paternal grandmother: Name unknown; Mexico; Declaration of Due Diligence filed 1/2/2013.		
	Sp.Ntc.				
✓	Pers.Serv.		W/ O		
✓	Conf. Screen		Maternal grandfather: Jose L. Ayala; personally served 11/28/2012.		
	Letters		Maternal grandmother: Maria C. Ayala; personally served 11/28/2012.		
✓	Duties/S			The following issues remain from the last hearing:	
	Objection			2. Need <i>Duties of Guardian</i> signed by Co-Petitioner, Aciano Chano Rodriguez. (Note: A blank copy of the <i>Duties of Guardian</i> form has been placed in the case file for use by the Petitioners.)	
	Video Receipt		Petitioner states the mother has violated her probation and admits that she and the baby's father use drugs, and both parents agree to the Petitioners having custody of the child.	3. <i>Proof of Personal Service</i> filed 1/2/2013 does not show a copy of the petition was served with notice to the parents.	
✓	CI Report				
✓	Clearancs				
	Order		Court Investigator Julie Negrete's Report was filed on 2/4/2013.		
	Aff. Post			Reviewed by: LEG	
	Status Rpt			Reviewed on: 2/7/13	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 14 - Guerrero	